

NORTHEAST OHIO PROCUREMENT TECHNICAL ASSISTANCE CENTER

Client Profile Form

General Information

Legal Name of Company			
Doing Business As			
Contact Name/Title			Owner?
Street Address			
City	County	State	ZIP
Mailing Address (if different)			
City	County	State	ZIP
Telephone	Ext.	Fax	
E-mail		Website	
Do you have a computer?		Internet Capability?	
Have you ever sold to the government?		Are you registered with CCR?	
Do you accept credit cards?			
DUNS # (866) 705-5711		Federal ID or SSN	

HUBZone
Congress. District
County Code

Business Statistics

<u>Corporate Status</u>		<u>Type of Business</u>		<u>Size of Business</u>	
Individual	<input type="checkbox"/>	Manufacturing	<input type="checkbox"/>	Disadvantaged Small	<input type="checkbox"/>
Partnership	<input type="checkbox"/>	Wholesale	<input type="checkbox"/>	SBA 8a Small	<input type="checkbox"/>
Limited Liability	<input type="checkbox"/>	Retail	<input type="checkbox"/>	Woman owned (51%)	<input type="checkbox"/>
Sub S Corporation	<input type="checkbox"/>	Service	<input type="checkbox"/>	Minority Owned	<input type="checkbox"/>
Corporation	<input type="checkbox"/>	Construction	<input type="checkbox"/>	Other Small	<input type="checkbox"/>
State of Inc.	<input type="checkbox"/>	Research	<input type="checkbox"/>	Large	<input type="checkbox"/>
<u>Ethnic Group</u>		Other	<input type="checkbox"/>	<u>Military Status</u>	
Native American/AK	<input type="checkbox"/>	<u>Gender</u>		Non-Veteran	<input type="checkbox"/>
Asian	<input type="checkbox"/>	Male	<input type="checkbox"/>	Veteran	<input type="checkbox"/>
Black/African Amer.	<input type="checkbox"/>	Female	<input type="checkbox"/>	Vietnam-Era Veteran	<input type="checkbox"/>
White	<input type="checkbox"/>	Male/Female	<input type="checkbox"/>	Service Disabled Veteran	<input type="checkbox"/>
Hispanic	<input type="checkbox"/>			Disabled Vietnam Vet	<input type="checkbox"/>
Owner		President		Vice President	
Number of Employees		Date Established	FY End Date	Annual Revenue (3-year average)	
Full Time	Part Time				

NORTHEAST OHIO PROCUREMENT TECHNICAL ASSISTANCE CENTER

Client Profile Form

Product/Service

Product/Service Description		
Keywords (words or phrases about your service or product that can be used in an internet search) geotechnical engineering structural engineering tunnel engineering underground structures	<u>NAICS Codes</u>	<u>FSC Codes</u>

In which states would you like to bid?

Do you currently have marketing materials? (Business cards, brochure, etc)

Do you you have a current business plan ?

Which Government markets would you like to target?

Federal State Local Subcontracting to Primes

Are you ISO Certified or Compliant?

Are you interested in assistance with any of the following programs?

Obtaining a GSA Schedule 8a Certification HubZone Veteran Owned Business Registration

[Are you in need of any type of business assistance? \(loans, business plan, etc\)](#)

Request for Counseling (PTAC)

I request procurement technical training assistance from the Procurement Technical Assistance Centers of Ohio (PTAC). I agree to participate in surveys designed to evaluate the services of the PTAC. I authorize the PTAC to furnish relevant information to the assigned counselor(s), **although I expect that information to be held in strictest confidence by him/her.**

I further understand that all counselors have agreed not to 1) recommend goods or services from sources in which they have an interest, and 2) accept fees or commissions developing from this counseling relationship. By my signature below, and in consideration of the PTAC's furnishing of technical assistance, I waive all claims against the PTAC's personnel and its host organization.

I understand that there are no warranties or assurances in connection with the counseling assistance.

Applicant Signature and Title	Date
Company Name	